PROCUREMENT OVERVIEW

William R. Mundorf
Contracting Officer

Section III - Conditions and Notices (1)

- **Eligibility of Applicants**
  - Full and Open Competition
  - TVA - Eligible as prime or subcontractor
  - EPACT 2306

- **Funds available at selection December 2002**

Section III - Conditions and Notices (2)

- **Title to Property lies with Recipient**
- **50% Maximum DOE Cost Share**
- **75% or Greater Applicant Cost Share - Considered Full Repayment to DOE**
- **<75% Applicant Cost Share - must propose repayment**
- **Application valid for 365 days after the application date**
- **75% Direct Labor Costs (including subcontract labor) in U. S**

Section III - Conditions and Notices (3)

- **EPACT (Section 2306) Additional eligibility requirements for technology covered under Titles XX-XXII of EPACT (fuel cells, gas turbines, etc.)**
    - Project is in the Economic Interest of the U. S.
    - U.S. Owned Company OR
    - A U.S. incorporated Company with a foreign parent located in a country that provides reciprocal treatment to U.S. Companies. SEE 10CFR600.500

Section IV - Application Preparation Instructions

- **Volume I - Offer and Other Documents**
  - Includes Environmental Questionnaire & Assurances
- **Volume II - Technical Application**
  - Includes Repayment Agreement & Marketing Plan
- **Volume III - Cost Application**
  - Includes Funding Plan for entire project

Section V - Evaluation

- **Preliminary**
- **Technical**
- **Cost**
- **Offer and Other Documents**
- **Program Policy Factors**

Section VI - Electronic Forms and/or Documents

- **Application for Federal Assistance (SF424)**

- **Assurance of Compliance (D1600.5)**

- **Assurances - Non-Construction Programs (SF424b)**

- **Disclosure of Lobbying Activities (SFLLL)**

- **Budget Information (D4600.4)**

- **Pre-Award Accounting System Survey (F540.3-6)**

- **Environmental Questionnaire**

Section VII - Model Cooperative Agreement

- **Pre-award Costs (10 CFR 600.125(e)(1))**
- **Continuation Application and Budget Periods correspond to Phases**
- **Insurance - Required for the Overall Project**
- **Bonding - Requirement for Construction Projects**
- **NEPA**